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EXCELLENCE**

Scaling Up Bioeconomy Conference
November 8, 2023

Paper Excellence Group



Over 12.4 million tons
of pulp, paper and
tissue production PLUS
3.2b FBM of lumber



58 facilities across the
Americas and Europe



Work Force of more
than 21,334
employees



Headquartered in
Richmond, BC



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BRAZIL**



**Fibre
Excellence**



resolute
Forest Products



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Our Products



Pulp

northern bleached softwood kraft (NBSK), northern bleached hardwood kraft (NBHK), southern bleached softwood kraft (SBSK), southern bleached hardwood kraft (SBHK), bleached chemi-thermomechanical (BCTMP), recycled bleached kraft (RBK), bleached eucalyptus kraft (BEK), unbleached kraft (UKP), fluff, airlaid nonwovens



Papers

uncoated mechanical, uncoated freesheet, coated groundwood, communication (printing and writing), newsprint, technical and specialty, food service, directory



Wood products

lumber (studs and random lengths, premium and select grades, machine stress rated (MSR), decking boards), remanufactured wood (finger-jointed lumber, furring strips, bed frame components), engineered wood (flooring I-joists), wood pellets



Packaging

recycled containerboard (linerboard, corrugated medium, sack kraft, other grades), industrial packaging



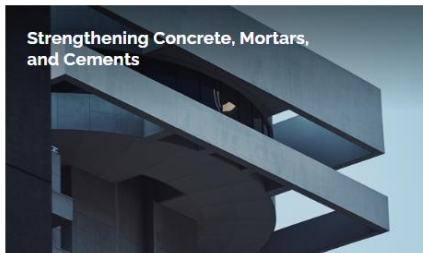
Tissue

bath tissue, paper towels, facial tissue and napkins (for retail and away-from-home markets), tissue and towel dispensers

Our Products

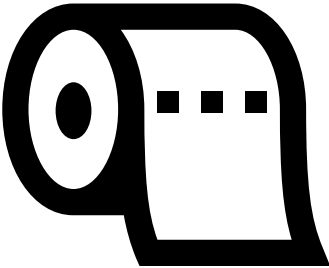
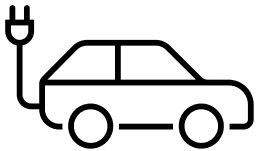
Beyond Traditional Markets

- Lignin
 - Plymouth Mill – LignoBoost Plant
- Cellulose Filaments
 - Kenogami – Commercial Scale Plant for CF Production
 - Performance BioFilaments – 50/50 JV with Mercer International



Global Social and Political Prioritization on Climate

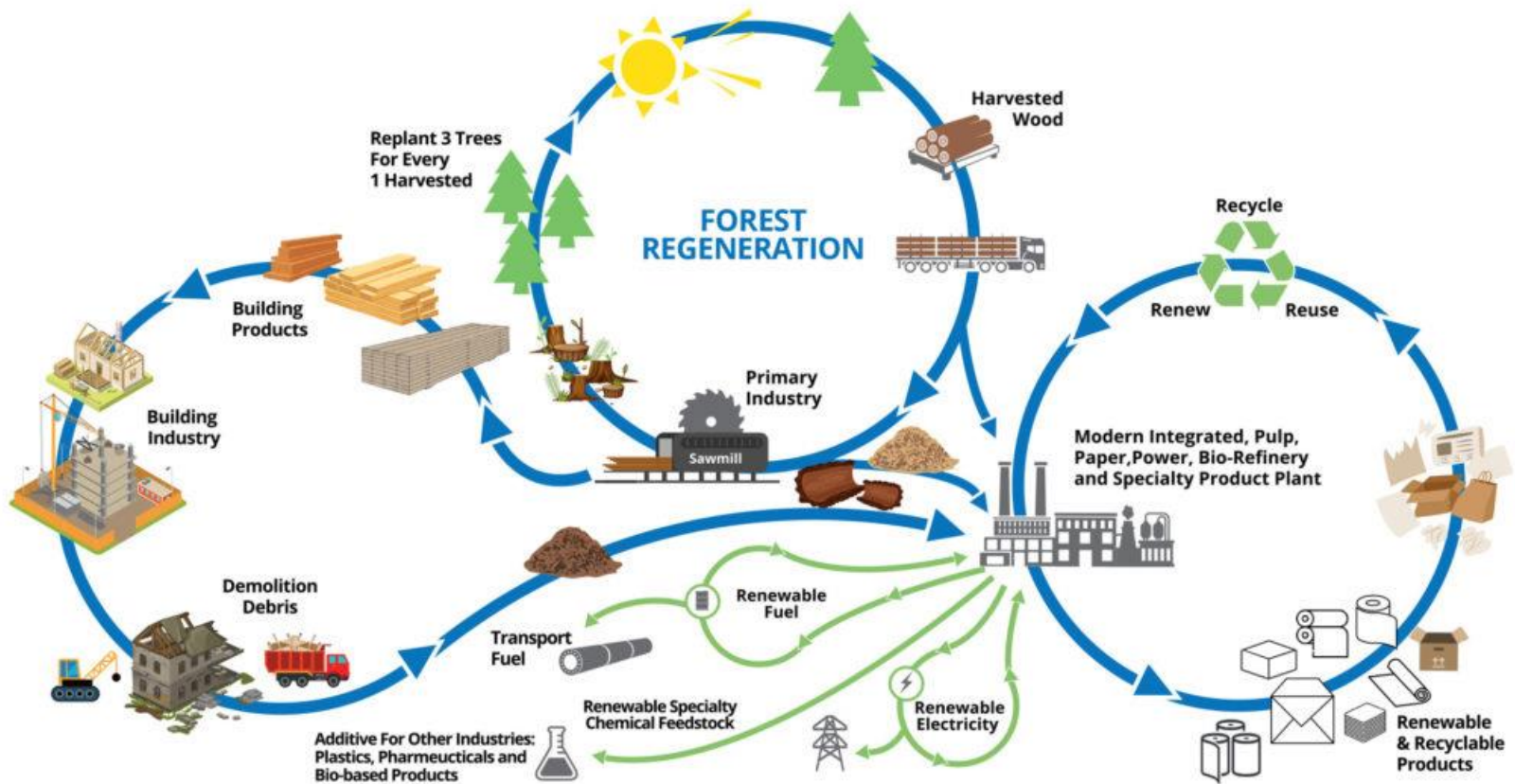
A renaissance period for the Forest Products Sector



The great toilet paper shortage of 2020

Renewable, Recyclable and Biodegradable Products

Our Industry Today



Canada's Pulp and Paper Sector has a Bright Future But...

Working Together Today for a Resilient Industry that Benefits All Canadians

- Canada needs to capitalize on its abundant and renewable forest resources to accelerate progress towards our climate goals
- Attractive policies and incentives for business south of the border requires Canada to put strong measures in place to ensure forest sector competitiveness
 - Brain, investments and technology drain
- Include Biomass in the Investment Tax Credit for Clean Electricity and Clean Technology Manufacturing
- Policies and incentives focused on regional industrial symbiosis will help unlock new revenue streams and innovation



Thank You
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