

Scaling Up 2024



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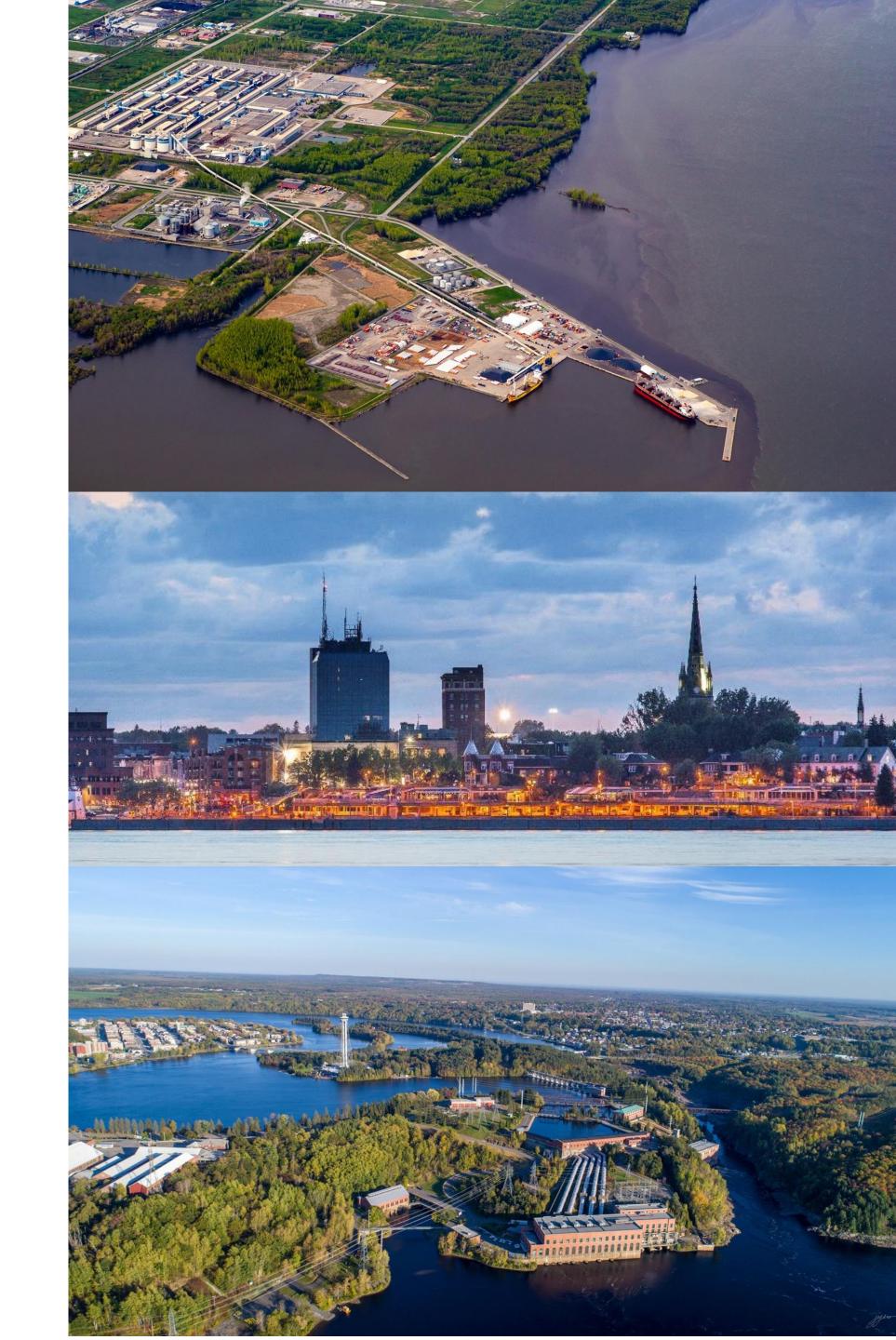
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Scaling Up in Trois-Rivieres: An opportunity for biobased industries

Trois-Rivières on the Path to Decarbonization





Studies Highlight Trois-Rivières as a Key Hub for Canada's Bioeconomy



Bioeconomy Development Opportunity Zone Risk Rating | BDO Zone Designation: Trois-Rivières, QC Date of Issue: June 16, 2023

BDO Zone Rating 'A'

Bioeconomy Development
Opportunity Zone Risk Rating

The Trois-Rivières, QC Bioeconomy Development Opportunity Zone is rated 'A'. There are significant quantities of pulpwood and forest residue available from public forests with a likely supply guarantee. A robust forest industry can provide a reliable supply chain.



Rating Parameters:

CategoryRated QuantityDelivered CostForest Residues115,000 dmt/yr\$135-\$155/dmtPulpwood110,000 dmt/yr\$125-\$140/dmtSawmill Residuals250,000 dmt/yr\$40-\$160/dmt

BDO Zone Size

Rivières

150 km driving distance from Trois-

BDO Zone Assets

- 475,000 dmt/yr of woody biomass available at low-risk
- Strong forestry and wood industry sectors with a long history of performance
- Access to a large number of potential suppliers, including sawmills and logging contractors
- Despite the potential to process a significant amount of roundwood, sawmills within the Zone are currently utilizing only 68% of the available volume

BDO Zone Liabilities

- The significant distance from the proponent to the feedstock suppliers poses a high risk
- Forest Residues supply chains are not developed and require capital investment to scale up

BDO Zone Risk Rating

The Trois-Rivières, Qc Bioeconomy Development Opportunity Zone is rated 'A', or very high quality.

Risk Rating Grades are defined as follows: AAA (highest quality), AA (very high quality), A (high quality), BBB (good quality).

Trois-Rivières, QC BDO Zone



Scoring and Ratings Methodology

In assessing the biomass supply chain risk for the Bioeconomy Development Opportunity (BDO) Zone in Trois-Rivières, Quebec (QC), 73 Risk Indicators from the Canadian Standards for Biomass Supply Chain

Trois-Rivières. Maximum transport distance is based on a 150 km driving distance from this municipality.

The BDO Zone rating is based on an aggregation of the scores assigned to each BDO Zone Risk Indicator (RI) assessed in this report. First, each BDO Zone Risk Indicator is given a Raw RI score based on the research and analysis conducted on the feedstock supply chain in the region. Raw RI Scores are scaled between 1 (low risk) and 10 (high risk).

Next, each Risk Indicator is discounted, or "notched", based on the degree to which the uncertainty drivers are deemed addressable, and whether there is a reasonable expectation that mitigation measures could be put into place within the price parameters for this rating.

The Notched Salience score

Trois-Rivières, for applied research











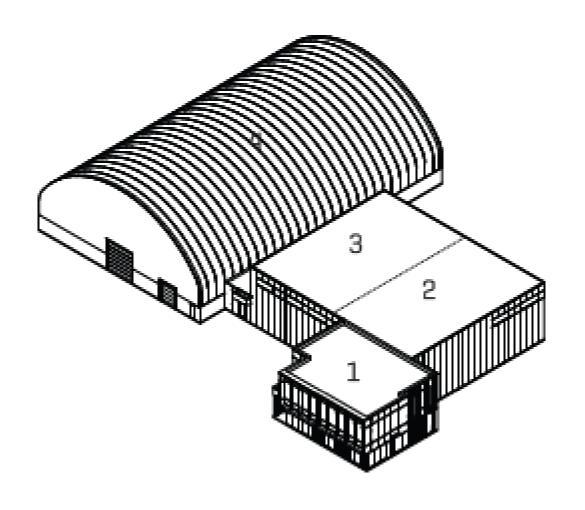


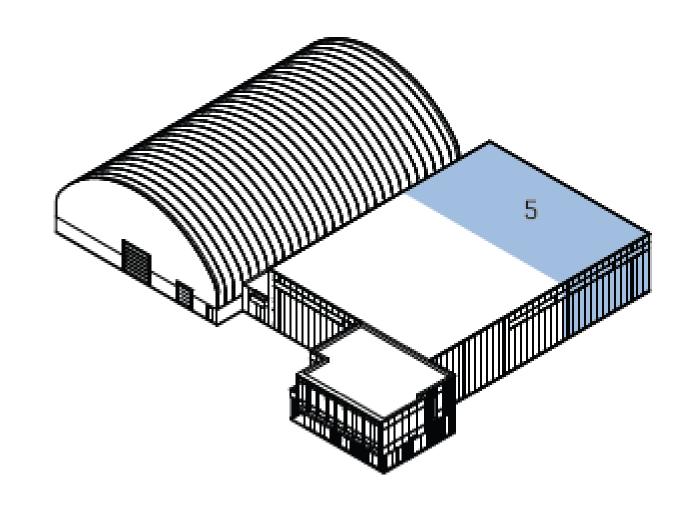






Phases of development



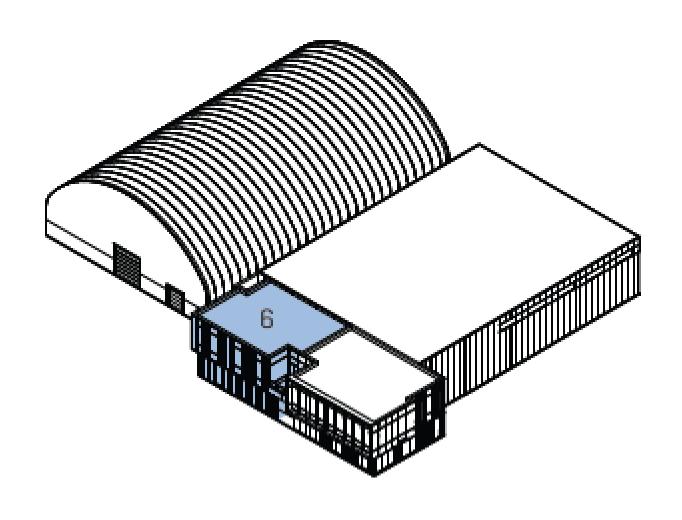


PHASE 1 (CONSTRUCTION EN COURS)

- 1- BUREAUX ET LABORATOIRES
- 2- SECTEUR EMBALLAGE
- 3- SECTEUR CONVERSION THERMOCHIMIQUE
- 4- CONDITIONNEMENT DE LA BIOMASSE

PHASE 2 (PROJETÉE)

5- AGRANDISSEMENT DES SECTEURS D'EMBALLAGE ET CONVERSION THERMOCHIMIQUE



PHASE 3 (PROJETÉE)

6- AGRANDISSEMENT DES BUREAUX ET LABORATOIRES





Agri-food ecosystem of businesses, institutions and communities.

DISTRICT

Creation of agri-food production and processing facilities

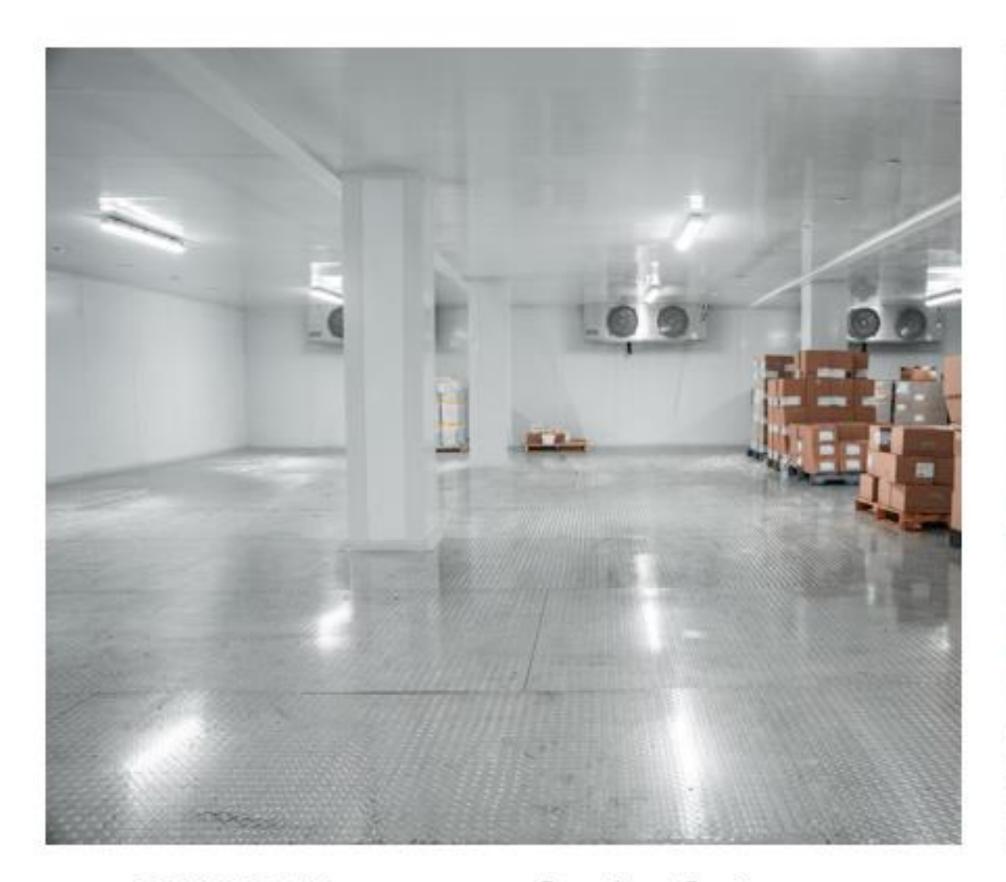




Construction and layout based on producer's needs



Shared amenities



+100,000 square feet of storage, refrigerated and frozen spaces



+50,000 square feet of shared common areas



Shared packaging equipements

- Vertical bagging machine
- Automatic tray sealer
- Semi-automatic tray sealer
- Vacuum packing machine
- Vertical band sealer
- Semi-automatic tape case sealer
- Semi-automatic case former
- Semi-automatic stretch wrapper





